

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Meade School District 46-1
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates,
Series 2005
3. Date of issue: April 1, 2005
4. Purpose of issue: Refund outstanding capital outlay certificates
5. Type of bond: Capital Outlay Certificate
6. Principal amount and denomination of bond: \$6,335,000; \$5,000
7. Paying dates of principal and interest:

Principal: January 15 in the years 2006 through 2019

Interest: January 15 and July 15, commencing July 15, 2005

over

RECEIVED

APR 25 '05

S.D. SEC. of STATE

1430690

8. Amortization schedule:

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2006	\$105,000	3.00%
2007	55,000	3.00
2008	55,000	3.25
2009	60,000	3.50
2010	530,000	4.00
2011	560,000	4.00
2012	575,000	4.25
2013	600,000	4.50
2014	625,000	4.00
2015	650,000	4.50
2016	680,000	4.00
2017	705,000	4.10
2018	740,000	4.15
2019	395,000	4.20

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$2,387,544.78

This is to certify that the above information pertaining to Meade School District 46-1 is true and correct on this 20th day of April, 2005.

By: Alene Nelson
Its: Business Manager